



# Succession Planning Within the Family Business

A half-day executive overview of essential concepts and strategies

## Succession Planning Program

| Time            | Event  |
|-----------------|--|
| 7:30 – 8:30am   | DELUXE CONTINENTAL BREAKFAST AND REGISTRATION  |
| 8:30 – 8:40am   | <b>WELCOME REMARKS</b><br>David Hill, President, Studio 53 Productions   |
| 8:40 – 9:10am   | <b>FINANCIAL PLANNING IN THE CONTEXT OF FAMILY BUSINESS SUCCESSIONS</b><br>Jo-Ann Cino, Division Director Investors Group Oakville     |
| 9:10 – 9:40am   | <b>SUCCESSION PLANNING PREPAREDNESS IN THE FAMILY ENTERPRISE</b><br>David Hill, President, Studio 53 Productions                       |
| 9:40 – 10:20am  | <b>MANAGING POSITIVE BUSINESS FAMILY RELATIONSHIPS: HOPE IS NOT A STRATEGY</b><br>Aron Pervin, Pervin Family Business Advisors Inc.    |
| 10:20 – 10:40am | BREAK  |
| 10:40 – 11:20am | <b>FINANCING THE SALE: A DEAL MAKER OR BREAKER</b><br>John Duguid, Managing Director, Gallium Corporate Finance                        |
| 11:20 – 12:00pm | <b>BULLET-PROOFING THE VIABILITY OF YOUR BUSINESS FOR THE NEXT GENERATION</b><br>Mickey Jawa, President SatiStar Management Consulting |
| 12:00 – 12:15pm | QUESTION AND ANSWER PERIOD (ALL PRESENTERS)  |

**Date:** February 24<sup>th</sup>, 2010

**Time:** 7:30am - 12:15pm

**Place:** Burlington Golf and Country Club,  
Burlington, Ontario

**Cost:** \$124.50 + GST

*Attendance is by reservation only.*

*Seating is limited.*

This presentation is being hosted by  
Studio 53 Productions

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